

















The Lancashire Enterprise Partnership (LEP) has been successful in securing Enterprise Zone (EZ) status for four sites across Lancashire; the largest number of Enterprise Zones awarded to a single Local Enterprise Partnership.

These sites are at Samlesbury and Warton, adjacent to BAE Systems' operations, Blackpool Airport and Hillhouse near Fleetwood.

The four EZ sites have a strong and complementary industrial focus, building on Lancashire's national and international strengths in the aerospace, advanced engineering and manufacturing, energy and chemicals industries; and collectively will help to create over 10,000 highly productive high value jobs and an economic and investor offer of truly Northern Powerhouse significance.



Four key development sites have combined into one dynamic, world-class and overarching investment destination – the Lancashire Advanced Manufacturing and Energy Cluster.



SAMLESBURY AEROSPACE ENTERPRISE ZONE LANCASHIRE PART OF THE LANCASHIRE ADVANCED MANUFACTURING & ENERGY CLUSTER





HILLHOUSE TECHNOLOGY ENTERPRISE ZONE PART OF THE LANCASHIRE ADVANCED MANUFACTURING & ENERGY CLUSTER



Sector focus: **Advanced Manufacturing** & Engineering

The UK's newest Advanced Engineering and Manufacturing site immediately adjacent to a manufacturing centre for BAE Systems, one of the world's most advanced, technologyled defence, aerospace and security solutions companies.

Sector focus: Aviation, Energy & Advanced Manufacturing

flagship Lancashire Energy HQ will act as a training base for the national energy sector.

Sector focus: Energy, Chemicals & **Polymers**

Hillhouse Technology Enterprise Zone offers full COMAH status and provides facilities for the chemical sector on an existing, internationally recognised business park.

Sector focus: **Advanced Manufacturing** & Engineering

The site offers opportunities for companies to locate alongside BAE Systems' Military Air and Information developed some of the most advanced engineering and manufacturing capability anywhere in the world.



Lancashire is number 1 in the UK for aerospace production with 500 companies in the aerospace supply chain. Together, these companies directly employ 13,000 people representing the UK's largest concentration of aerospace employment. Lancashire's advanced engineering and manufacturing sector also supports 85,000 jobs.

The cluster includes Samlesbury, Warton, Blackpool and Hillhouse Enterprise Zone sites which together combine to provide a world class offer to investors and occupiers in the advanced engineering, manufacturing, energy and chemical sectors.

The cluster has the potential to generate 10,000 new high value jobs and ensure Lancashire builds on its position as one of the UK's leading centres of excellence in advanced manufacturing and energy.

Lancashire Advanced Manufacturing and Energy Cluster offers the full benefits of Enterprise Zone status, with financial incentives plus locational support to benefit new occupiers coming to the Zone.

LANCASHIRE THE PLACE

Lancashire is a diverse county, with characterful towns and cities amid breathtaking countryside and coastlines.



Equally at home in town and county

4 A fantastic quality of life

Superb landscape includes more than 300 square miles designated as Area of Outstanding Natural Beauty. Thousands of outdoor enthusiasts visit the Forest of Bowland, Arnside and Silverdale, the West Pennine Moors and numerous wildlife trust sites across Lancashirex.

Never too far away, the county's thriving towns and cities combine history with modernity to provide some of the most fashionable shops and superb leisure amenities.



Lancashire's top eateries earn a national reputation

Producers of world class food and drink, Michelin star dining and award winning restaurants, pubs, inns and hotels "

Lancashire has developed a reputation as one of England's best fine food locations, inspiring a new generation of gifted restaurateurs. Take the Ribble Valley, for example, where a string of multi-award winning restaurants and gastro-pubs regularly attract foodie pilgrims from far and wide.

Lancashire's housing market offers great value and diversity, from chic city centre apartments and cosy edge of town terraces, to suburban executive homes, seaside villas and idyllic country cottages.





Heritage and culture are under our skin

As the cradle of the industrial revolution, Lancashire has a rich cultural heritage, including the world famous Blackpool Tower and Lancaster, one of England's Historic Cities. The Lancashire Golf Coast offers some of the best courses in the country and regularly hosts the Open Championship.

The county's transport infrastructure is second to none, with a super efficient motorway network and the West Coast Main Line linking Preston and Lancaster to London and Glasgow. With Manchester, Liverpool and Blackpool airports on our doorstep together with international ports, access to global travel is equally easy to access.

Welcoming over 67 million visitors every year contributing £4.13 billion to the local economy "

First class schools and universities – right on our doorstep

As well as some of the UK's top performing state schools, Lancashire is home to an array of renowned private schools, such as Stonyhurst College in Clitheroe and Rossall School in Fleetwood. Our higher education offer is also impressive, with Lancaster University, the University of Central Lancashire and Edge Hill University at Ormskirk offering world-rated learning programmes and research capabilities. Lancashire is also home to the largest campus of the University of Cumbria.

 Educational excellence with 4 universities and 13 FE colleges producing the UK's largest source of STEM graduates "

UNIVERSITIES AND COLLEGES

Lancashire is home to Lancaster University, University of Central Lancashire (UCLan) and Edge Hill University. It also supports the largest campus of Cumbria University which is in Lancaster. Lancashire boasts a significant concentration of HEI excellence with strong relationships building between these institutions.

The University of Central Lancashire

The University of Central Lancashire (UCLan) is a world class higher education institution. It is in the top 10 of the UK's largest universities and the first modern university in the UK to be recognised as such by the QS World Rankings. Innovation is part of UCLan's culture and it enables links to be established with local, regional, national and international businesses, sharing and exchanging expertise and research to help give businesses that competitive edge to grow and develop.

UCLan is currently planning significant investment in engineering and manufacturing through the development of a new £30m engineering Innovation Centre (EIC) that will help promote the commercialisation of R&D and increase the number of University spin-outs.

Lancaster University

Lancaster University is a world-class centre for research and teaching, ranked in the top one percent of universities in the world. Lancaster works closely with employers and their pioneering work has been disseminated and transferred nationally and internationally. The University is committed to strengthening these ties, building innovative relationships underpinned by world-class research. Lancaster University is now The Times & The Sunday Times University of the Year 2018.

Edge Hill University

Edge Hill University is ranked Gold in the Teaching Excellence Framework and is 'University of the Year for Student Retention' by the Times and The Sunday Times Good University Guide 2018.

The award-winning campus in Ormskirk is a vibrant hub for the region's digital media, cultural and sporting activity and part of the Lancashire offer to employees moving to region. Edge Hill is ranked as Gold in the Teaching Excellence Framework (TEF), and University of the Year for Student Retention by The Times and The Sunday Times Good University Guide 2018 and top in England in the WhatUni 2017 University of the Year rankings.

Colleges

Lancashire boasts an outstanding Further Education and vocational offer, capable of meeting all skill needs; the county is the only LEP area in the country where all FE colleges and locally-based training providers are recognised as good or outstanding.

Lancashire's Universities and Colleges combine to produce the UK's largest source of STEM graduates.

RESEARCH AND DEVELOPMENT

Lancashire has a long tradition of innovation and enterprise. It goes right back to the industrial revolution, but is always forward looking.

More skilled employees across a wide range of industry and sectors ensuring Lancashire fulfils its potential at the heart of the Northern Powerhouse "

We bring together industry bodies, businesses and academic institutions to research fresh processes and develop new products.

Spirit of enterprise powers R&D excellence

Our world-class universities continue to produce a diverse range of knowledge transfer programmes, scientific and technological research facilities, and knowledge-led spin-out businesses.

44 All our businesses have easy access to world class research facilities **

Internationally recognised centres of excellence have evolved around numerous Lancashire sectors, from aerospace, automotive design and environmental technologies, to advanced engineering, cyber security and quantum and chemical innovation.

There is a renaissance within the automotive industry and engine components, test facilities and research ϑ development have opportunities that can complement the capabilities here in Lancashire, together with the truck and yellow goods sector these are available within easy reach of the Enterprise Zones.

The Lancashire Enterprise Partnership work unstintingly to ensure existing and newly-located companies are fully engaged with our world-class R&D offer.

Lancashire is set to benefit from over £13m of new skills investment which will create over 4,000 new training places across the county in range of different sectors. Four brand new education facilities will open as part of the Lancashire Enterprise Partnership (LEP) wider £27m technical and vocational skills Growth Deal funding programme, which has already helped transform the county's vocational training provision over the last three years.

Combined the four new centres will create almost 4,000 places for learners and 531 apprenticeships from now until March 2021.

LANCASHIRE THE PLACE FOR GROWTH



Lancashire is a dynamic economic region within the North West and the wider North of England. It has a unique offer to make and a role to play in the Northern Powerhouse.

4 52,000 businesses generating £29 billion per year 77

Lancashire's leading international and national position in relation to aerospace, advanced engineering and manufacturing, energy, higher education institution excellence and visitor economy make it a pivotal part of the long term economic growth of the North.

- With the WK for advanced manufacturing activity
- 4 85,000 employees in the engineering sector 77

Lancashire's global reputation as an outstanding business location springs from our entrepreneurial flair, technical innovation, commercial know-how and can-do attitude - a global track record of innovation and industrial excellence.



Wumber 1 in the UK for aerospace with
500 aerospace supply chain companies;
4th largest aerospace cluster in the world "







Job creation and economic growth are at the heart of the Northern Powerhouse and training the next generation to become the highly skilled workforce of the future will be vital to its success.

- " 13,000 aerospace employees; UK's largest concentration of aerospace employment "
- 41,000 working in the energy and environment sector "

Lancashire's strengths to attract inward investment, to retain the best talent and unlock the area's potential are being crystallised and supported by world-class, flagship projects backed by the LEP including UCLan's £30m state-of-the-art Engineering Innovation Centre (EIC) in the heart of the Preston, and the Health Innovation Campus at Lancaster University, both of which are due to open in 2019.

The £10.3m Lancashire Energy HQ in Blackpool, operated by Blackpool and the Fylde College, recently opened. Set to be the UK's leading college for training workers in the renewable, oil and gas energy sectors, the purpose-built facility is at the heart of the Lancashire Advanced Manufacturing and Energy Cluster, leveraging its position at the heart of Lancashire's world-class cluster of nuclear, oil, gas and renewables companies. It will cater for almost 4,000 learners and over 200 apprentices.

Lancashire has the potential to become a global leader in the development and assembly of Small Modular Nuclear Reactors

The Westinghouse Springfields Nuclear Fuels facility in Lancashire has the technology to manufacture fuel for all major designs of nuclear reactors worldwide. Most of the fuel requirements for the UK's nuclear power stations are met by Springfields and together with initiatives such as the Lancashire Energy HQ, which includes the sector's largest nuclear ϑ renewables simulator, Lancashire is at the forefront of the Nuclear sector.





The Northern Powerhouse



LANCASHIRE ADVANCED MANUFACTURING & ENERGY CLUSTER POWERING SUCCESS

Lancashire's economic strengths are a key part of the Northern Powerhouse, a core part of the Government's economic strategy. Contributing over £29 billion to the Northern Powerhouse, Lancashire is home to over 52,000 businesses employing in excess of 670,000 people.

A key economic sub region within the North West and the wider North of England, Lancashire's leading national and regional position in relation to Aerospace, Advanced Engineering and Manufacturing, Automotive, Energy and Higher Education Institution excellence make it a pivotal part of the long-term sustainability and expansion of the North's economy.

By transforming growth across the North of England and establishing the Northern Powerhouse, cities and towns across the North will become better connected to create the equivalent of travelling around a single global city. This means targeting innovation, skills and supply chain solutions to maintain, grow and attract investment. Lancashire, as a national centre of excellence in Advanced Manufacturing, is maximising its clear competitive strengths and capabilities with internationally renowned companies attracting and supporting strong supply chains.

" A strong focus on these sector strengths will provide world class development opportunities "

Lancashire Advanced Manufacturing and Energy Cluster; 4 Enterprise Zone sites of Northern Powerhouse Significance

ENTERPRISE ZONE BENEFITS

Clear financial benefits from day 1

Business Rates Relief*, Enhanced Capital Allowances* and more.

Co-locate with your customers

The easiest way to grow your business, increase your sales and reduce distribution costs. Enterprise Zones are establishing themselves as the driving force of local economies as they unlock key development sites, consolidate infrastructure, attract business and create jobs.

A straightforward planning process

Need a new building to meet your business needs? Simplified planning rules could save you time and money.

Business-ready infrastructure

Superfast broadband, easy access to transport links, and a local highly skilled labour pool.

What benefits does the Enterprise Zone offer?

Businesses that locate on the Enterprise Zone can access a number of benefits:

- Up to 100% business rate discount worth up to £275,000 per business over a 5-year period.
- Simplified Planning is currently available on some sites and is in progress on others.
- Superfast Broadband will be available on site.
- At Blackpool Airport Enterprise Zone and Hillhouse Technology Enterprise Zone separate areas have been incorporated for Enhanced Capital Allowances;

• 100% Enhanced Capital Allowances (tax relief) to businesses making large investments in plant and machinery up to €125 million.

What are the Timescales to qualify?

Businesses that locate on the Blackpool Airport and Hillhouse Technology Enterprise Zones before March 2021 qualify for Business Rates Relief.

Where Enhanced Capital Allowances are available, businesses now have up to eight years from the launch of the Enterprise Zone to make their investment, to November 2023.



Samlesbury Aerospace Enterprise Zone; Computer Generated Image



BAE SYSTEMS

ATTRACTING INWARD INVESTMENT

Nationally, Enterprise Zones are helping to attract more investment into the country, bringing jobs and businesses, delivering long-term, sustainable growth based on cutting-edge technology and enterprise.

Businesses are clustering around centres of excellence in key sectors within the Lancashire Advanced Engineering and Energy Cluster (LAMEC).

Since 2012 Enterprise Zones have attracted over £2.4 billion pounds of private sector investment, building world class business facilities and transport links and have attracted nearly 24,000 jobs.

DELIVERING THE VISION

A WORLD CLASS ENVIRONMENT



A world class opportunity for advanced engineering and manufacturing at the heart of the United Kingdom.

407 hectares forming a truly connected cluster across 4 Enterprise Zones, attracting new investors, occupiers and global knowledge intensive businesses from national and international market places to drive sustainable economic growth.

























LOCATION

Lancashire - nationally and globally connected

The county's transport connectivity is first class, with the M6 forming the north-south spine of the road network while the M65, M55, M61, M66 and M58 radiate out to East Lancashire, the Fylde, Greater Manchester, Merseyside and beyond.

Rail links are equally efficient, with the West Coast Main Line placing many areas of Lancashire are just over a two-hour train journey of London.

Manchester and Liverpool airports are easily accessible, whilst Blackpool Airport provides private flights, bespoke aviation solutions, as well as regional services and helicopter services to the oil & gas platforms in Liverpool & Morecambe Bay.

Home to Heysham Port which offers fast, efficient access to the Irish Sea together with the Port of Fleetwood and with good access to Liverpool Superport, Lancashire is connected to the world's cargo routes by air, sea and rail.



LANCASHIRE COMMUNICATIONS

Linked by **6 MAJOR MOTORWAYS**

1.6M



Preston is the third busiest railway station in the North West with over 1.6M customers per year

Blackpool is the UK's most visited seaside destination attracting 17M visitors each year

30 MINUTES

from Manchester airport





By train to Glasgow



Travel times by car

Key Locations		
Manchester	32 miles	42 mins
Birmingham	105 miles	2 hrs 14 mins
Edinburgh	180 miles	3 hrs 30 mins
London	230 miles	4 hrs
Airports		
Blackpool	17 miles	28 mins
Manchester	30 miles	30 mins
Liverpool John Lennon	44 miles	55 mins
Leeds	55 miles	1 hrs 30 mins
Ports		
Port of Fleetwood	21 miles	40 mins
Heysham Port	30 miles	45 mins
Liverpool SuperPort	37 miles	1 hr 5 mins

4 Lancashire is connected to the world's cargo routes by air, sea and rail "









Sector focus: Advanced Engineering & Manufacturing

Samlesbury is a once in a generation opportunity to be part of a truly world-class, leading-edge collaborative environment.

Located in the heart of the largest cluster of aerospace production in the UK which employs 13,000 people, Samlesbury is a national centre for of excellence for advanced engineering and manufacturing companies. Focusing on new and emerging market opportunities, Samlesbury will also be a leading centre for world-class research businesses and supply chain manufacturers; developing cutting edge technologies and advanced manufacturing processes.

The UK's newest Advanced Engineering and Manufacturing site immediately adjacent to a manufacturing centre for BAE Systems, one of the world's most advanced, technology-led defence, aerospace and security solutions companies.

BAE SYSTEMS





BAE Systems Academy for Skills & Knowledge

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and the

BAE SYSTEMS



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M6 JUNCTION 31 AND PRESTON

The 50 hectare site at Samlesbury is set in rolling countryside to the east of Preston yet within close proximity to the M6, M55 and M65

M6 JUNCTION 31 AND PRESTON



Sector focus: Aviation, Energy & Advanced Manufacturing

Blackpool Airport Enterprise Zone sits on the North West's Energy Coast and includes a fully operational runway of 6,130 feet.

The UK is a world leader in offshore wind and Britain's Energy Coast contains 11.5% of the UK's wind power sites and has capacity to generate 24% of the wind power in the UK. There is also huge potential for tidal energy generation from Morecambe Bay and together with onshore oil and gas

exploration, production and distribution both nuclear and offshore wind generation have capacity to continue developing to create further opportunities for the region.

There are 41,000 workers in the energy and environment sector in Lancashire.

Construction of the Lancashire Energy HQ, one of the flagship developments on the Enterprise Zone, will act as a training base for the national energy sector.

Blackpool Airport (category 3 airport / can be extended to category 6) offers helicopter and private flights, bespoke aviation solutions and other commercial airside activities.





CGI Aerial for illustrative purposes

144 hectare site only 5 minutes from the end of the M55 motorway, Blackpool Airport Enterprise Zone is within easy reach of all major northern cities

> M55 JUNCTION 4 & M6

Blackpool North 夫

BLACKPOOL

and and and and and

Rlackpool South





Sector focus: Energy, Chemicals & Polymers

The Hillhouse Enterprise Zone is located on the site of the former ICI manufacturing plant at Thornton on the Wyre Coast and is a world-leading chemical and polymer location.

Building on the history of innovation in the field of plastic and polymers, the site has seen the knowledge base of the existing workforce used to grow new enterprises to further develop a thriving sector which is now home to over 40 businesses. Lancashire is also host to The Collaborative Technology Access Programme providing businesses access to facilities and expertise located in the Chemistry Department at Lancaster University.

Hillhouse Technology Enterprise Zone offers full COMAH status and provides fantastic facilities for the chemical sector on an existing, internationally recognised business park.







PORT OF FLEETWOOD 138 hectare site occupied by over 40 companies, including worldleading chemical and polymer production companies

WYRE ESTUARY

FLEETWOOD



Sector focus: Advanced Engineering & Manufacturing

The Warton Aviation Enterprise Zone covers 75 hectares of land alongside BAE Systems' globally renowned site.

With a rich history of over 100 years of aviation innovation, the Warton Enterprise Zone is home to the UK's only fast-jet testing facility.

Warton is to the west of Preston in close proximity to the M55 and M6.

The site offers opportunities for companies to locate alongside BAE Systems' Military Air and Information Division, which has developed some of the most advanced engineering and manufacturing capability anywhere in the world.

BAE SYSTEMS







FRECKLETON

75 hectare site one of two worldclass locations, situated alongside BAE Systems', already gearing up for growth \rightarrow

PRESTON & M6

SUPPLY CHAIN

Lancashire is home to the UK's single largest aerospace cluster and is also one of the UK's key locations for advanced manufacturing and the 9th largest globally. The areas hosts 500 aerospace supply chain companies.

An ideal location for the aerospace and advanced manufacturing supply chain Lancashire provides businesses with the opportunity to innovate whilst also benefitting from superb infrastructure and, at Samlesbury & Warton, the development of purpose-built premises alongside BAE Systems' world class facilities. Companies can also access a highly skilled local workforce and an exceptionally capable local supply chain.

Key locally based companies in the advanced engineering and manufacturing sectors represent a wide range of activities including aerospace, automotive, fabricated metals and the manufacture of rubber and plastic products. Key companies include: PACCAR, Rolls-Royce, Aircelle (Safran Group), Sanko-Gosei and Senior Plc amongst many others. Focusing on new and emerging market opportunities, the Lancashire Advanced Manufacturing and Energy Cluster will be a leading centre for world-class research businesses and supply chain manufacturers; developing cutting edge technologies and including capabilities in advanced manufacturing processes.

Lancashire's aerospace ϑ supply chain industry employs more than 30,000 people and up to 6,000 highly skilled jobs will be created directly through the Enterprise Zones (Samlesbury and Warton), plus a further 5,000 to 7,000 in the local supply chain. Lancashire is at the forefront of developments in the aerospace industry and is central to a regional cluster of aerospace capability which is recognised as the fourth largest in the world. "







World Class Lancashire Headquarter's and Supply Chain



LANCASHIRE ENTERPRISE PARTNERSHIP



The Lancashire Enterprise Partnership (LEP) is a creative collaboration of leaders from business, universities and local councils, who direct economic growth and drive job creation.

The LEP is a proactive and progressive organisation with a remit to stimulate the growth of the Lancashire economy. The Lancashire Enterprise Partnership which is private sector led has a target to generate £3bn of growth by 2025, creating 50,000 jobs and supporting the development of 40,000 new homes in the process.

To achieve this transformational change, the LEP has established Lancashire's most comprehensive growth programme and has successfully secured nearly £1bn to deliver over 50 major capital projects across the county.

This has been achieved through Government-backed initiatives such as the Preston, South Ribble and Lancashire City Deal, the Lancashire Growth Deal and the Growing Places Investment Fund, together with other major inward investment programmes and funding streams. The LEP also has an ambitious transport strategy with major investments planned for rail and road initiatives which could help generate an additional £685 million in economic growth.

The LEP has secured Enterprise Zone status for four key development sites which have been combined into one dynamic, world-class and overarching investment destination - the Lancashire Advanced Manufacturing and Energy Cluster.

The £320M Growth Deal, the largest secured outside the core city regions is on track to deliver up to 11,000 new jobs, 3,900 new homes and £1.2 Billion in new private sector investment by 2021.

Through initiatives like Boost Business Lancashire, the county's Growth Hub which supports SMEs, and its recent £30m investment in skills and vocational training via its dedicated Skills Hub, the Lancashire Enterprise Partnership is helping to deliver the innovation, skills, supply-chain and infrastructure capability needed to strengthen Lancashire's business base, and help make its economy even more globally competitive at the heart of the Northern Powerhouse.

The Preston, South Ribble and Lancashire City Deal

Lancashire is becoming one of the fastest growing and commercially dynamic locations in the UK.

Central Lancashire sits at the heart of the £28bn Lancashire economy. One of the largest outside London, it supports more than 670,000 jobs in over 52,000 businesses.

The Preston, South Ribble and Lancashire City Deal is set to grow this economic powerhouse even further and open up great opportunities for investors, developers, businesses and residents.

City Deal is a 10 year plan investing £450m in Preston and South Ribble.



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